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May 13, 2022

Company Name Neural Pocket Inc.
Representative Roi Shigematsu, Representative Director
Code No. 4056, Tokyo Stock Exchange
Contact Ryosuke Tane, Chief Financial Officer
(TEL:+81-3-5157-2345)

Notice of Revision of Consolidated Financial Forecast

Neural Pocket Inc. ("the Company") announces that it has revised its consolidated financial forecast for the fiscal year ending December 31, 2022, which was disclosed on February 10, 2022, as a result of an acquisition of NETTEN Inc. ("NETTEN") as its wholly owned subsidiary as of February 21, 2022.

1. Revision of Consolidated Financial Forecast (From January 1, 2022 to December 31, 2022)

	Net sales	Operating profit	Ordinary profit	Net profit attributable to owners of parent	Net profit per share
Previous financial forecast (A)	Millions of yen 1,800	Millions of yen 20	Millions of yen 5	Millions of yen 2	Yen 0.13
Revised financial forecast (B)	3,200	20	5	2	0.13
Increase (Decrease) (B-A)	1,400	-	-	-	-
Ratio of increase/decrease (%) (Reference)	77.8	-	-	-	-
Financial results ended December 31, 2021	1,010	20	13	11	0.79

2. Reasons for Revision of Consolidated Financial Forecasts

As disclosed in the "Announcement regarding acquisition of shares of NETTEN Inc. (subsidiary acquisition)" on February 21, 2022, the Company has made NETTEN wholly owned subsidiary as of February 21, 2022. As a result, we have revised our consolidated financial forecast for the fiscal year ending December 31, 2022, taking into account the inclusion of NETTEN's business results from that date in our consolidated business results and the expected synergistic effects with our AI services in the short term. There is no change to the profit forecast as we plan to make aggressive investments for future leaps forward.

Please also refer to the "Financial Results Briefing Material Q1 FY 2022" disclosed on May 13, 2022.

(Note) The above forecasts are based on currently available information. Actual results may differ from these forecasts due to various factors.